

## LEGACY FIDUCIARY SERVICES & ESTATE PLANNING

### About us

Legacy Fiduciary Services specialises in the Administration of Deceased Estates and Trusts, Estate Planning and the drafting of Wills and providing related commercial legal services. We are a BEE company providing services to various institutions and individuals.

### Value proposition

Our aim is to add value to clients by providing them with a range of Trustee/Executor and Corporate Services. This field can often be complicated and confusing for lay persons, and at Legacy we strive to provide practical solutions and to make things simple and easy to follow. Our view is that the whole family should gain an appreciation of the processes involved.

### Services offered

- **Estate Planning** – Estate, Estate Duty and succession planning, drafting of Wills and Codicils, wealth preservation and ante-nuptial contracts;
- **Administration of Deceased Estates** – Administration, Executorships, legal advices and other assistance;
- **Trust and Corporate Services** – setting up and administering business, inter vivos, testamentary, special and charitable Trusts, review and drafting of Trust Deeds, acting as independent Trustee, establishing corporate entities and drafting commercial agreements.

### Key individual

#### Showkat Mukadam (BCom CTA)

A specialist in estate and succession planning as well as tax compliance, Showkat Alie Mukadam is a chartered accountant who has enjoyed a distinguished career over more than three decades. He established Legacy Fiduciary Services in August 2010.

#### Chris Murphy (BProc) FPSA TEP

Chris Murphy is a shareholder director at Legacy Fiduciary Services and has been with the company since 2010. He is an admitted attorney who specialises in estate planning, administration of estates and drafting of wills.

#### Charles Evison (BA LLB)

Charles Evison is an admitted attorney, who specialises in estate planning as well as drafting of wills and trusts. He is a member of the Fiduciary Institute of South Africa and has Fiduciary Practitioner of South Africa (FPSA®) accreditation.

#### Alfred Bester (FPSA) (TEP)

Alfred Bester is a shareholder director at Legacy Fiduciary Services. He is a founder member of the Fiduciary Institute of Southern Africa (FISA) and has Fiduciary Practitioner of South Africa (FPSA®) accreditation.

### Contact persons

Showkat Mukadam, Chris Murphy, Charles Evison, Alfred Bester

### Contact details

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Physical

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Postal

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### Regions supported

All of South Africa

### Reference and pricing

Reference code: **Allan Gray AdSer**

Discount on market price: **15%**